

Ucapital Global PLC

Ucapital Global Plc announces that through its subsidiary, UCapital Asset Management, it will offer some of its services to companies operating in the Italian football sector. It also clarifies its position regarding press speculation concerning its relationship with the FIGC (Italian Football Federation)

London, August 12, 2024

Ucapital Global Plc ("Ucapital" or "Issuer" or "Company"), formerly Aleph Finance Group Plc, a UK company listed on Euronext Paris – "Access", with ISIN code GB00BJ9M4V82, following articles published by various Italian newspapers in recent days regarding the involvement of Issuer and the role of the entire UCapital group in certain transactions involving the sale of Italian football teams, the Company wishes to clarify the situation and provide the following information.

Ucapital Global Plc and its subsidiary, UCapital Asset Management Llp, are part of the UCapital group, a conglomerate comprising various companies operating in the financial and technology sectors. The group's holding company, UCapital Ltd, is also based in London.

In particular, the UCapital group (whose official website is <https://ucapital.com>) includes the technology company UCapital24 S.p.A., listed on Euronext Growth Milan. This company recently launched a new platform—sharks.ucapital.com—that connects businesses and investors. The group also includes the Italian financial brokerage firm Trade Capital Italia Sim, which is regulated by Consob. Additionally, UCapital group is active in the financial sector through the UK-based company Ucapital Global Plc, which is listed on Euronext Paris Access and controls UCapital Asset Management, a company regulated by the Financial Conduct Authority.

UCapital Asset Management, in addition is active in the asset management segment, has a division specialized in Capital Markets and M&A operations. The Issuer announces that through this division, Ucapital is evaluating several transactions related to the Italian football world, particularly involving some Serie A and Serie B clubs (a fact that has been made public in recent days by various Italian newspapers).

Regarding this, Diego Pastori, Director of Ucapital, states: *"The group's is entering into the football sector and this represents an important opportunity to expand services offered and to strengthen the position of the entire UCapital group in the fintech world. In this regard, we are already working and investing resources in a new fintech project dedicated to the sports industry, which will be presented in the upcoming months and in which we are confident will contribute to improve the group's results once launched"*.

Regarding the rumors published in the media suggesting that the UCapital group has been approached

4th Floor, 399-401 Strand, London WC2R 0LT, United Kingdom

info@alephgroup.io

Company Number 06469680

by some officials from the FIGC (Italian Football Federation), who allegedly shared a still confidential and private project involving all Serie A and Serie B clubs—and according to which the FIGC, or at least a faction within it, enthusiastically endorsed UCapital's plan, prompting Gianmaria Feleppa, Director of several UCapital group companies, to expedite the process—the Issuer wishes to clarify that UCapital Asset Management, in partnership with UCapital24 S.p.A., is indeed working on a fintech project, mentioned above, dedicated to the sports industry, which will only be disclosed in the upcoming months. This project is, and will remain, purely technical-operational in nature.

The Company has never had any official contact with the FIGC and will engage with them at the appropriate time in the proper forums. The launch of this project is entirely unrelated to any internal or external dynamics or policies of the FIGC and does not require any authorization from the Federation. Therefore, while reiterating UCapital group's utmost respect for the institutions with which the project's general vision will certainly be shared at the appropriate time, along with consultations with the Italian Ministry of Sport, the Company does not confirm any connection or contact with the Italian Football Federation at this time.