

UCAPITAL GLOBAL PLC

EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026

ISIN GB00BGMHJV47

ISSUED BY UCAPITAL GLOBAL PLC (FORMERLY ALEPH FINANCE GROUP PLC)

London, 20th September 2024

RE: Share Settlement Option Price Notice

Messrs Bondholders,

Reference is made to the "EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026", ISIN GB00BGMHJV47, issued by Ucapital Global PLC (formerly Aleph Finance Group PLC) (the "Bonds" and the "Issuer").

Following our Notice of last September 12th, and According to Clause 7.9 of the terms and conditions (the "T&C") of the Bonds, we inform you that the price per Ordinary Share of the Issuer has been calculated "on the basis of the Volume Weighted Average Price of the Ordinary Shares of the Issuer for the 20 (twenty) consecutive Dealing Days ending on the Valuation Date (included)" and it is equal to €0.07.

The Issuer hereby informs that each holders of the Bonds will receive a number of Redemption Settlement Shares of the Issuer based on the formula indicated in Clause 7.9 of the T&C.

For any clarification please contact the Issuer by email at investorrelator@ucapitalglobal.com.

Kind regards.

DIEGO PASTORI

DIRECTOR

