

Aleph Finance Group Plc
Price Sensitive Communication

London, May, 16th 2022

Aleph Finance Group Plc, a UK company listed on Euronext Paris – segment “Access” with ISIN code GB00BJ9M4V82 and Bloomberg code MLALE FP (Aleph), a holding with investments in the Asset & Wealth Management and in the Insurance Brokerage, is pleased to announce that an already existing institutional shareholder, the UK holding UCapital Ltd, (see below) has increased its ownership, buying already issued shares with a valuation equal to the average price on the Euronext Paris Stock Exchange in the last 30 days (2.90 Euros per share), and it has also become a strategic partner. According to **Andrea Sprizzi**, Aleph’s CEO, “this agreement is a further fundamental step in the growth of the Company, adding fintech and social media experiences and global reach presented by UCapital group. The new shareholders’ s cap table of Aleph is now majority composed by financial and institutional partners, adding a full range of skills to Aleph existing facilities and competences.” www.alephgroup.io

UCapital Ltd, founded by **Gianmaria Feleppa**, is the controlling holding of UCapital24 SpA (a company listed on The Euronext Growth Milan, ISIN IT0005380461 and Bloomberg Code UCAP IM), operator of the first economic and financial only social network. A real digital ecosystem where users can create their own professional profile, follow thematic communities and get in touch with brokers, traders, investors, managers, consultants and all the major financial players. UCapital24 also acts as a multifunctional communication channel, where users can stay updated in real time on financial news from all over the world, thanks to the media section with all the most important economic TVs, a live streaming of news and an integrated tool for the creation and management of webinars and workshops. Within the platform, the user can also take advantage of innovative Fintech tools, such as market analysis, real-time signals, trading systems, robo-advisor and much more, fully integrated with the social network, made available in over 60 languages and connected with brokers. And banks around the world.
www.UCapital24.com

According to “**Gianmaria Feleppa**, UCapital and UCapital24 CEO, “this is a great partnership, confirming our strategy of growth both organic and external. The addition of Aleph will bring to us a terrific set of competences, in particular in the Asset management and Wealth Management, providing our social network with further financial services, from a partner that share with us the belief and ability to innovate the financial landscape, from the financial and technological point of view. This acquisition will help UCapital in its goal to become the leading global disruptive fintech”.

The transaction is expected to complete once all required needed regulatory authorization are obtained.

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