

# Ucapital Global PLC

**EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026**

**ISIN GB00BGMHJV47**

**ISSUED BY UCAPITAL GLOBAL PLC (FORMERLY ALEPH FINANCE GROUP PLC)**

London, 21<sup>st</sup> September 2023

**RE: share settlement option**

Messrs Bondholders,

Reference is made to the "EUR 10,000,000.00 2.5% Fixed Rate Bonds due 27 September 2026", ISIN GB00BGMHJV47, issued by Ucapital Global PLC (formerly Aleph Finance Group PLC) (the "**Bonds**" and the "**Issuer**").

Following our Notice of last September 12<sup>th</sup>, and According to Clause 7.9 of the terms and conditions (the "**T&C**") of the Bonds, we inform you that the price per Ordinary Share of the Issuer has been calculated "*on the basis of the Volume Weighted Average Price of the Ordinary Shares of the Issuer for the 20 (twenty) consecutive Dealing Days ending on the Valuation Date (included)*" and it is equal to €2,098531.

It means that each bondholder will receive n 6 shares named *Aleph Finance Group PLC - ORD GBP0.005* - ISIN Code GB00BJ9M4V82, listed on Euronext Access Paris;

For any clarification please contact the Issuer by email at [cfo@alephgroup.io](mailto:cfo@alephgroup.io) .

Kind regards.